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PRESENTATION OF THE EUROPEAN SEMESTER PROCESS

MATHIAS MAUCHER

Policy Staff - Health and Social Services
European Federation of Public Service Union
EPSU













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IMPORTANCE OF HEALTH IN THE EUROPEAN SEMESTER

Health systems' cost-effectiveness is key for fiscal sustainability

Health is an important economic sector

Universal access is key for social cohesion and inclusion

By courtesy of Ana Xavier, DG EMPL, European Semester & Health systems, Brussels, 8 September 2017













GUIDELINES

Broad Economic Policy Guidelines

G2: "...social system reforms need to be pursued in order to promote growth and employment, while ensuring access for all to high quality, affordable and sustainable social services and benefits."

Employment Guidelines

G8: "Member States should improve the quality, accessibility, efficiency and effectiveness of health and longterm care systems, while safeguarding sustainability."















EUROPEAN PILLAR OF SOCIAL RIGHTS

Healthcare

- Everyone has the right to timely access to affordable, preventive and curative health care of good quality;
- All dimensions of health system need to be addressed with integrated approach to come to a meaningful policy decision making.















WHAT CAN BE DONE IN THE HOSPITAL SECTOR?

Improving Financing

Combine activity-based payments with global budgets and pay-for-performance schemes.

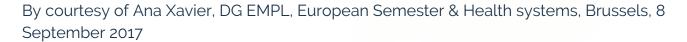
Reducing operational costs

• Optimise purchasing strategies of medical and non-medical good.

Structural reforms

- Plan hospital capacities considering full health system:
 primary to highly specialised care, social care;
- Improve the deployment of eHealth;
- Measure and compare hospital performance;

- Deploy policies reducing the demand for emergency care services and divert inappropriate visits away from emergency care units;
- Consider introducing cost-sharing for inappropriate emergency care use and reduce/eliminate payments for primary care visits.















SOCIAL PARTNERS IN THE SEMESTER

How can social partners influence the outcomes of the Semester?



Through interactions at European and national levels















AT THE EUROPEAN LEVEL

- Cross-sectoral social partners
- Annual Growth Survey
- Discussions with Member States and Commission in committees
- Informal consultations / discussions assessing important challenges
- Written contributions and feedback
- Tripartite Social Summit and the macro-economic dialogue

















AT THE NATIONAL LEVEL

3 Important milestones – country missions

- October-November, in preparation of the Country Reports;
- March, after the publication of the Country Reports;
- June, after the publication of the draft CSRs.

National Reform Programmes

The main responsibility for a good involvement at national level remains with the Member State.



Broad Category	Policy areas	AT	BE	BG	CY C	Z DE	DK	(EE	EL# I	ES FI	FR	HR H	IU II	II	LT	LU L	v M	T NL	PL P	T RO	SE S	SI SK	UK
	Fiscal policy & fiscal governance																						
	Long-term sustainability of public finances, inc. pensions										ă i				ĺ						2.5		
	Reduce the tax burden on labour									A								10	Å-	-00 65 56		A	
	Broaden tax bases																						
	Reduce the debt bias												-	-3									
	Fight against tax evasion, improve tax administration & tackle tax avoidance											7.5		9 1									
Financial sector	Financial services						0.5						- 10-										
	Housing market														ĺ								
	Access to finance																						
	Private indebtedness			-																		1///	
Labour market, education & social policies	Employment protection legislation & framework for labour contracts										***												
	Unemployment benefits											10											
	Active labour market policies								l l			7											
	Incentives to work, job creation, labour market participation											- 6											
	Wages & wage setting																						
	Childcare																						
	Health & long-term care																						
	Poverty reduction & social inclusion																				4		
	Education																						
	Skills & life-long learning																						
Structural policies	Research & innovation																						
	Competition & regulatory framework																			j			
	Competition in services																						
	Telecom, postal services & local public services					- () -																	
	Energy, resources & climate change																						
	Transport																			20 -0			
Public administration &	Business environment				T)																		
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	Public administration																						
business	State-owned enterprises																				10		
7	Civil justice																						
	Shadow economy & corruption				-																		
* This coverage exc	cludes the recommendation on continuing and completing reforms in line with	the p	ost.	prog	ramn	ne con	nmit	ments	give	n at th	e Euro	grou	p of 2	22 Juni	e 201	3.							
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September 2017







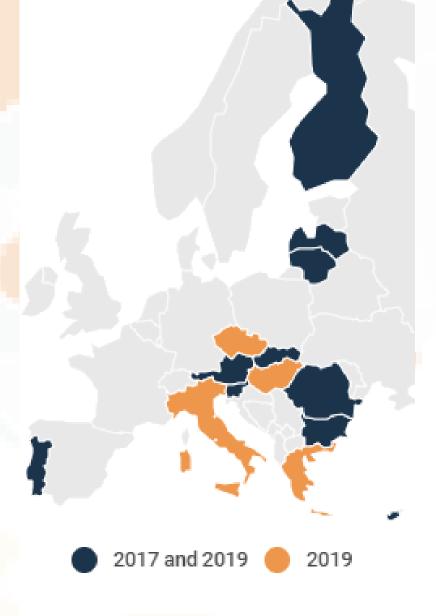


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HEALTHCARE IN CSR IN 2017 AND 2019

Challenges from EU Member States with CSRs related to healthcare

- Challenges related to cost-effectiveness and sustainability of health systems;
- Challenges in ensuring adequate and equitable access to necessary healthcare for their whole population;
- Challenges related to health care costs and informal payments;
- 2017: CSRs in Healthcare for 10 EU MS: Austria, Bulgaria, Cyprus, Finland, Latvia, Lithuania, Portugal, Romania, Slovakia and Slovenia
- 2019: CSRs in Healthcare for 15 EU MS: Austria, Bulgaria, Cyprus, Czech Republic, Finland, Greece, Hungary, Italy, Latvia, Lithuania, Malta, Portugal, Romania, Slovakia and Slovenia

















SOCIAL DIALOGUE / PARTNERS IN CSR IN 2019

- Improving the regulatory environment
- Improving the functioning of social dialogue
- Improving the quality and transparency of the decision-making process through effective social dialogue
- Improve the consultation with the social partners

CSRs on Social Dialogue / Partners for 5 EU MS: Greece, Hungary, Croatia, Poland and Romania



2019

